

FOR MORE INFORMATION,  
contact us or please mail this  
form to the following address:

One Challenge  
PO Box 36900  
Colorado Springs, CO  
80936-6900  
(719) 592-9292 ext 211

I would like more information about a donor advised fund

I would like more information about including One Challenge in my will

My Name

Spouse's Name

Street Address

City, State

ZIP

Home

Cell

Office

Phone

Best time and day to call

Email

THANK YOU!

## OTHER GIVING OPPORTUNITIES

One Challenge can also assist you with many different types of giving opportunities, such as:

- Public stock
- Private stock
- Charitable Gift Annuities
- Real Estate Gifts
- Life insurance gifts
- Giving business assets
- IRA Gifts

We can also help you design your will or trust from a biblical worldview through our Will and Trust Planning Ministry. Considering that God is the owner of all and we are His stewards (Psalm 24:1), writing your will should be a scriptural and prayerful process before it becomes a legal process. This ministry is a gift to you as our valued partner with no cost or obligation; however, you'll need to obtain an attorney to prepare your legal documents.

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[www.OneChallenge.org](http://www.OneChallenge.org)

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# One Challenge

OC INTERNATIONAL MINISTRIES

*Transforming Nations ... Together*

# DONOR ADVISED FUNDS

"But just as you excel in everything... see that you also excel in this grace of giving."

— 2 CORINTHIANS 8:7

Serving the Kingdom Together

## WHAT IS A DONOR ADVISED FUND?

Donor Advised Funds (DAFs) have become the most popular charitable giving tool for donors today. In fact, there are now more DAFs in the country than any other charitable instrument because they are one of the easiest and most tax-advantageous ways to give to ministry. A DAF simply works like a charitable savings account. You can fund your account with many different types of assets (cash, stocks, real estate, etc.) and receive an immediate tax deduction at the time your account is funded. Once established, you then have the freedom to decide which ministries you'd like to give to and when. Because the assets in your DAF are invested, your account can grow over time, allowing you to give even more to the ministries you care about.

## WHAT ARE THE BENEFITS OF A DONOR ADVISED FUND?

### SIMPLE TO ESTABLISH AND USE

DAFs are easy to set up with a simple application. No complicated legal documents to fill out and no legal fees required; it's like having your very own private foundation without all the hassles. Once established,

DAFs are easy to use. You are able to manage your fund online whenever and wherever is convenient for you. Through the online management system, you can research charities, browse through current giving opportunities, discuss grant possibilities with your family, and recommend grants to your favorite ministries. You can also view the history of your giving, set up reoccurring grants and monitor your investments, all from the comfort of your home or office.

### COST EFFECTIVE AND TAX BENEFICIAL

There are no application fees to set up a DAF and minimal administration fees to maintain your account. Your contributions to the DAF are tax deductible in the year they are made. You can give more to charity if you give the right asset. For example, by gifting a long-term appreciated asset, you receive a deduction for the fair market value and avoid the capital gain tax on the appreciation. A minimum of \$10,000 is needed to open a DAF and you can continue to add funds to the account at any time, receiving a tax deduction for each new donation into the account.



## DONOR ADVISED FUNDS



HELPING YOU IMPACT  
THE WORLD FOR CHRIST

THROUGH YOUR  
DONOR ADVISED FUND

### ESTABLISH A FAMILY LEGACY OF GIVING

DAFs are a great way to involve your family in Kingdom giving. Through our online management system's chat feature, your loved ones can post their giving ideas so you can discuss them together. You can also pass advisory capacity for your fund on to your children or other family members so future generations can continue your legacy of giving.

*"When we sold our family farm, we wanted to give a portion of the proceeds to the Lord's work. A donor advised fund worked great for our family and we love the flexibility. The structure of the fund allows us to stop, think and pray about giving decisions before we make them. It lets us help people as needs come to our attention, so it was a great alternative to just writing some checks. We can come alongside individual missionaries and organizations and make impactful giving choices as a family. We see stewardship as all the gifts and talents our Lord has provided and are thankful for giving tools like DAFs that can help us support our passion for missions and reaching the lost through charitable giving."*

— Mark and Susie Greene